

2100 B (12/15)

United States Bankruptcy Court

Southern District of Texas
Case No. 22-90273
Chapter 11

In re: Debtor(s) (including Name and Address)

Mining Project Wind Down Holdings Inc.
300 North LaSalle
Suite 1420
Chicago IL 60654

Official Committee of Unsecured Creditor
300 North LaSalle
Suite 1420
Chicago IL 60654

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

The Claim No(s). listed below was/were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on 09/26/2023.

Name and Address of Alleged Transferor(s):

Claim No. : David T Movius, 19558 Battersea Blvd, Rocky River, OH 44116

Name and Address of Transferee:

Bradford Capital Holdings, LP
c/o Bradford Capital Management, LLC
P.O. Box 4353
Clifton, NJ 07012

-- DEADLINE TO OBJECT TO TRANSFER --

The alleged transferor(s) of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: 09/28/23

CLERK OF THE COURT

United States Bankruptcy Court
Southern District of Texas

In re:
Mining Project Wind Down Holdings Inc.
Official Committee of Unsecured Creditor
Debtors

Case No. 22-90273-mi
Chapter 11

District/off: 0541-4
Date Rcvd: Sep 26, 2023

User: ADIuser
Form ID: trc

Page 1 of 6
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 28, 2023:

Recip ID	Recipient Name and Address
12529285	+ David T Movius, 19558 Battersea Blvd, Rocky River, OH 44116-1650

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 28, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 26, 2023 at the address(es) listed below:

Name	Email Address
A.J. Webb	on behalf of Creditor GEM Mining 1 LLC awebb@fbtlaw.com
Aaron Matthew Guerrero	on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) aaron.guerrero@bondsellis.com laura.terrell@bondsellis.com
Abhilash Raval	on behalf of Creditor Foundry Digital LLC araval@milbank.com
Alfredo R Perez	on behalf of Interested Party Marathon Digital Holdings Inc. alfredo.perez@weil.com, alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com
Alfredo R Perez	on behalf of Creditor Marathon Digital Holdings Inc. alfredo.perez@weil.com,

District/off: 0541-4

Date Rcvd: Sep 26, 2023

User: ADIuser

Form ID: trc

Page 2 of 6

Total Noticed: 1

alfredo-perez-1218@ecf.pacerpro.com;erin.choi@weil.com;clifford.carlson@weil.com;rene.olvera@weil.com;christopher.jalomo@weil.com;jake.rutherford@weil.com;theodore.heckel@weil.com

Andrew Christian Papa

on behalf of Creditor Colorado Bend II Power LLC apapa@mcguirewoods.com

Andrew Christian Papa

on behalf of Creditor Wolf Hollow II Power LLC apapa@mcguirewoods.com

Andrew Christian Papa

on behalf of Creditor Constellation Energy Generation LLC f/k/a Exelon Generation Company LLC apapa@mcguirewoods.com

Andrew Christian Papa

on behalf of Creditor Constellation NewEnergy Inc. apapa@mcguirewoods.com

Branch Masterson Sheppard

on behalf of Interested Party KONZA MINING FUND I LP bsheppard@gallowaylawfirm.com, kvillanueva@gallowaylawfirm.com

Brandon Renken

on behalf of Creditor Sunbelt Solomon Services LLC brenken@mayerbrown.com, sswihart@mayerbrown.com;HoustonDocket@mayerbrown.com

Charles R Gibbs

on behalf of Interested Party Plan Administrator crgibbs@mwe.com dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Interested Party Mining Project Wind Down Holdings Inc. Litigation Trust crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Plaintiff Tribolet Advisors LLC crgibbs@mwe.com dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Other Prof. Mining Project Wind Down Holdings Inc. Litigation Trust and the Plan Administrator crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Other Prof. McDermott Will & Emery LLP crgibbs@mwe.com dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Interested Party Mining Project Wind Down Holdings Inc. Litigation Trust and Plan Administrator crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Compute North Holdings Inc., et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles R Gibbs

on behalf of Creditor Committee Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al. crgibbs@mwe.com, dnorthrop@mwe.com;cgreer@mwe.com;mpounds@mwe.com;jbishopjones@mwe.com

Charles Stephen Kelley

on behalf of Creditor Sunbelt Solomon Services LLC ckelley@mayerbrown.com, sswihart@mayerbrown.com;houstdocket@mayerbrown.com;6843309420@filings.docketbird.com

Craig E Power

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions cpower@cokinolaw.com mbartlett@cokinolaw.com;eolson@cokinolaw.com

Daniel P Ginsberg

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) computenorth.ph@paulhastings.com

Daniel P Ginsberg

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) computenorth.ph@paulhastings.com

Debbie E. Green

on behalf of Interested Party Mining Project Wind Down Holdings Inc. Litigation Trust and Plan Administrator dgreen@mwe.com, jbishopjones@mwe.com

Debbie E. Green

on behalf of Plaintiff Tribolet Advisors LLC dgreen@mwe.com jbishopjones@mwe.com

Elizabeth Carol Freeman

on behalf of Financial Advisor Portage Point Partners LLC liz@lizfreemanlaw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileeblk.net

Elizabeth Nicolle Boydston

District/off: 0541-4
Date Rcvd: Sep 26, 2023

User: ADIuser
Form ID: trc

Page 3 of 6
Total Noticed: 1

on behalf of Interested Party Alder Opportunity LP lboydston@gutnicki.com
Elizabeth Nicolle Boydston
on behalf of Interested Party Alder SPV I LLC lboydston@gutnicki.com
Elizabeth Nicolle Boydston
on behalf of Interested Party Alder BTC Holdings LLC lboydston@gutnicki.com
Heather Berkowitz
on behalf of Creditor ASM Capital X LLC asm@asmcapital.com
Idris Motiwala
on behalf of Transferee LP1 LLC imotiwalla@crowell.com
J Michael Sutherland
on behalf of Creditor Rohit Shirole msutherland@ccsb.com lsparks@ccsb.com
Jake Gordon
on behalf of Creditor Freudenberg Filtration Technologies L.P. jgordon@bodmanlaw.com
James Tillman Grogan, III
on behalf of Plaintiff Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Colorado Bend LLC jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Equipment LLC jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down MDN LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Corpus Christi LLC jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down TX06 LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Texas LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Attorney Paul Hastings LLP jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Member LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down King Mountain LLC jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Holdings Inc. jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down TX10 LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down NC08 LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down STHDAK LLC jamesgrogan@paulhastings.com
schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)
jamesgrogan@paulhastings.com, schleathomas@paulhastings.com
James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Atoka LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com
James Tillman Grogan, III

District/off: 0541-4

Date Rcvd: Sep 26, 2023

User: ADIuser

Form ID: trc

Page 4 of 6

Total Noticed: 1

on behalf of Debtor Mining Project Wind Down NY09 LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Developments LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down BS LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

James Tillman Grogan, III
on behalf of Debtor Mining Project Wind Down Mining LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

James Tillman Grogan, III
on behalf of Plaintiff Mining Project Wind Down Pledgor LLC jamesgrogan@paulhastings.com schleathomas@paulhastings.com

Jana Smith Whitworth
on behalf of U.S. Trustee jana.whitworth@usdoj.gov

Jarrod B. Martin
on behalf of Creditor Power Asset Recovery Corporation jarrod.martin@chamberlainlaw.com
Lara.Coleman@chamberlainlaw.com;atty_jmartin@bluestylus.com;valerie.herrera@chamberlainlaw.com

Jason S Brookner
on behalf of Creditor BitNile Inc. jbrookner@grayreed.com lwebb@grayreed.com

Jayson B. Ruff
on behalf of U.S. Trustee jayson.b.ruff@usdoj.gov

Jessica Liou
on behalf of Interested Party Marathon Digital Holdings Inc. Jessica.Liou@weil.com

Jessica Liou
on behalf of Creditor Marathon Digital Holdings Inc. Jessica.Liou@weil.com

John Lewis, Jr.
on behalf of Creditor General Casualty Company of Wisconsin jolewis@shb.com sgrussell@shb.com

John Lewis, Jr.
on behalf of Creditor Praetorian Insurance Company jolewis@shb.com sgrussell@shb.com

John Willard
on behalf of Creditor Compass Mining Inc. jwillard@atllp.com

John David Cornwell
on behalf of Creditor Atlas Technology Group LLC jcornwell@munsch.com
hvalentine@munsch.com;CourtMail@munsch.com;crichison@munsch.com

John F Higgins, IV
on behalf of Interested Party Foundry Digital LLC jhiggins@porterhedges.com
emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com

John Mark Stern
on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division bk-jstern@oag.texas.gov,
sherri.simpson@oag.texas.gov

Joseph William Buoni
on behalf of Creditor Generate Lending LLC josephbuoni@HuntonAK.com, jhornback@huntonak.com

Justin M Mertz
on behalf of Creditor Atlas Technology Group LLC jmmertz@michaelbest.com
jcalmes@michaelbest.com;courtmail@michaelbest.com

Kara E. Casteel
on behalf of Debtor Mining Project Wind Down Holdings Inc. kcasteel@askllp.com
lmiskowiec@askllp.com;jsteinfeld@askllp.com;rreding@askllp.com;gunderdahl@askllp.com;brubis@askllp.com;bmcgrath@askllp.com;mudem@askllp.com;jchristian@askllp.com;akazmina@askllp.com

Kara E. Casteel
on behalf of Other Prof. Mining Project Wind Down Holdings Inc. Litigation Trust and the Plan Administrator
kcasteel@askllp.com,
lmiskowiec@askllp.com;jsteinfeld@askllp.com;rreding@askllp.com;gunderdahl@askllp.com;brubis@askllp.com;bmcgrath@askllp.com;mudem@askllp.com;jchristian@askllp.com;akazmina@askllp.com

Kenneth P. Green
on behalf of Creditor U.S. Data Group (d/b/a U.S. Bitcoin Corp.) ken.green@bondsellis.com laura.terrell@bondsellis.com

Kevin M. Capuzzi
on behalf of Creditor Axle Logistics LLC kcapuzzi@beneschlaw.com, docket2@beneschlaw.com;lmolinaro@beneschlaw.com

Kristhy M Peguero

District/off: 0541-4

Date Rcvd: Sep 26, 2023

User: ADIuser

Form ID: trc

Page 5 of 6

Total Noticed: 1

Laura J Monroe

on behalf of Interested Party Jackson Walker LLP kpeguero@jw.com
kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;steso@jw.com;dduhon@jw.com

Leslie Blake Rasner

on behalf of Creditor Howard County Tax Office at al lmbkr@pbfc.com, krobertson@ecf.inforuptcy.com

Lori Ann Hood

on behalf of Interested Party Nebraska Public Power District brasner@haleyolson.com dserenil@haleyolson.com

Lori Ann Hood

on behalf of Interested Party DeWitt LLP lhood@mayerllp.com wdaniels@mayerllp.com

Lori Ann Hood

on behalf of Interested Party Mayer LLP lhood@mayerllp.com wdaniels@mayerllp.com

Maegan Quejada

on behalf of Other Prof. Jefferies LLC mquejada@sidley.com
txefilingnotice@sidley.com;maegan-quejada-3302@ecf.pacerpro.com;efilingnotice@sidley.com

Maria Mulrooney Bartlett

on behalf of Creditor MP2 Energy Texas LLC d/b/a Shell Energy Solutions mbartlett@cokinolaw.com

Mark A Carter

on behalf of Creditor Reviva Inc. mcarter@hinshawlaw.com, grodriguez@hinshawlaw.com;courtlining@hinshawlaw.com

Mark Adam Castillo

on behalf of Creditor Corpus Christi Energy Park LLC markcastillo@ccsb.com, lsparks@ccsb.com

Mark Adam Castillo

on behalf of Creditor Bootstrap Energy LLC markcastillo@ccsb.com lsparks@ccsb.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.)
mattmicheli@paulhastings.com, ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com

Matt Micheli

on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) mattmicheli@paulhastings.com
ECF.FRG@Paulhastings.com;michaeljones@paulhastings.com;austindunn@paulhastings.com

Matthew Hoffman

on behalf of Creditor Veribi LLC mhecf@aol.com

Matthew Lee Brod

on behalf of Creditor Mercuria Energy America LLC mbrod@milbank.com,
adebold@milbank.com;matthew-brod-8436@ecf.pacerpro.com

Matthew Scott Okin

on behalf of Interested Party CN Wolf Hollow LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party CN Borrower LLC mokin@okinadams.com bmoore@okinadams.com

Matthew Scott Okin

on behalf of Interested Party Compute North NE05 LLC mokin@okinadams.com bmoore@okinadams.com

Matthew W Silverman

on behalf of Creditor Decimal Digital Currency I LLC msilverman@pryorcashman.com

Matthew W Silverman

on behalf of Creditor Sphere 3D msilverman@pryorcashman.com

Meredyth A. Kippes

on behalf of Interested Party Digital Alchemy LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party GH Effect Inc. meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder SPV I LLC meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder Opportunity LP meredyth.kippes@usdoj.gov

Meredyth A. Kippes

on behalf of Interested Party Alder BTC Holdings LLC meredyth.kippes@usdoj.gov

Michael G Kelly

on behalf of Creditor City of Big Spring Texas mkelly@kmdfirm.com, dreynolds@kmdfirm.com

Nelu Mihai

nelumihai@prodigy.net

Nicholas C Brown

District/off: 0541-4

Date Rcvd: Sep 26, 2023

User: ADIuser

Form ID: trc

Page 6 of 6

Total Noticed: 1

Nicholas C Brown on behalf of Debtor Tribole Advisors LLC solely in its capacity as Plan Administrator nbrown@askllp.com

Patricia B. Tomasco on behalf of Debtor Mining Project Wind Down Holdings Inc. nbrown@askllp.com

Patrick M Haines on behalf of Creditor RK Mission Critical LLC pmh@bhgrlaw.com

Philip M. Guffy on behalf of Creditor Generate Lending LLC pguffy@huntonak.com

Rachael L Smiley on behalf of Plaintiff Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglen@fbfk.law

Rachael L Smiley on behalf of Plaintiff Mining Project Wind Down Pledgor LLC rsmiley@fbfk.law eglen@fbfk.law

Rachael L Smiley on behalf of Debtor Mining Project Wind Down Holdings Inc. rsmiley@fbfk.law eglen@fbfk.law

Ralph McDowell on behalf of Creditor Freudenberg Filtration Technologies L.P. rmcdowell@bodmanlaw.com

Randall Adam Swick on behalf of Creditor Unluck Technology Pte. Ltd. adam.swick@akerman.com molly.batiste-debose@akerman.com

Robert Coleman Rowe on behalf of Creditor Corpus Christi Energy Park LLC rrowe@ccsb.com lsparks@ccsb.com

Robert Coleman Rowe on behalf of Creditor Bootstrap Energy LLC rrowe@ccsb.com lsparks@ccsb.com

Sayan Bhattacharyya on behalf of Plaintiff Mining Project Wind Down LLC (f/k/a Compute North LLC) sayanbhattacharyya@paulhastings.com

Sayan Bhattacharyya on behalf of Plaintiff Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings Inc.) sayanbhattacharyya@paulhastings.com

Scott A. Stichter on behalf of Creditor US Digital Mining Texas sstichter.ecf@srbp.com

Stephen Matthew Pezanosky on behalf of Creditor TZ Capital Holdings LLC stephen.pezanosky@haynesboone.com kim.morzak@haynesboone.com

Stephen Wayne Sather on behalf of Creditor TeslaWatt ssather@bn-lawyers.com plevine@bn-lawyers.com;cchristensen@bn-lawyers.com;padair@bn-lawyers.com;sfarronay@bn-lawyers.com

Steven A. Leyh on behalf of Creditor Bobs Limited leyh@hooverslovacek.com graham@hooverslovacek.com

T. Josh Judd on behalf of Creditor Decimal Digital Currency I LLC jjudd@andrewsmyers.com, sray@andrewsmyers.com

T. Josh Judd on behalf of Creditor Sphere 3D jjudd@andrewsmyers.com sray@andrewsmyers.com

Tara LeDay on behalf of Creditor Power Asset Recovery Corporation tara.leday@chamberlainlaw.com tara.leday@mvtbalaw.com;lara.coleman@chamberlainlaw.com;valerie.herrera@chamberlainlaw.com;vcovington@mvtbalaw.com;aging@mvtbalaw.com;pbowers@mvtbalaw.com;lgordon@mvtbalaw.com;bankruptcy@mvtbalaw.com;Crystal.eudy@mvt

Tzvi Finman on behalf of Creditor Horizon Entertainment Inc tfinman@finmanlawfirm.com

US Trustee USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 124